## Request for rates



This form and the attached census template are required for a quote request to be completed. Please send your request to our team at AMHT@RISQConsulting.com.

SECTION 1: AGENT	INFOR	RMATION							
Agent name					Agency				
Agent phone					Agent email				
SECTION 2: GROUP	INFO	RMATION							
Group contact name			P	hone		Email			
Legalname			,			1			
Physical address									
City							ZIP		
SECTION 3: EFFECT	IVE D	ATE		,			<u>'</u>		
Desired effective date (must	be any fir	rst of the month,	on or following 7	/1/21)	1	1			
SECTION 4: ELIGIBI	LTY								
Average number of employe	es on pay	yroll in prior caler	ndar year:	2-5	50 51+				
Total # of employees on pay	roll (full a	nd part time):							
Total # of employees eligible	to enroll:	:							
Will plan cover elected or ap	pointed o	officials?	No Yes						
Will plan cover spouses/dom	estic part	tners and depend	dents? No	Ye	es				
SECTION 5: PRIOR	COVE	RAGE (PASI	Γ2 YEARS)						
Prior medical coverage:	None	12 months	24 months	s Ca	ırrier:				
Prior dental coverage:	None	12 months	24 months	s Ca	ırrier:				
Current medical plan funding arrangement Fully insured					Level-	-funded		Self-funded	
Current medical carrier rene	val date:								
Single or multi-choice plan? Current # of employees enrolled:					nployer contributio	n for employee	es:		
				Me	edical:	%	Dental:		_%
<b>Note:</b> Please attach a copy of experience information for the				docume	nts when submittir	ng. If you are cu	urrently self-fund	ded, include clair	ns and
SECTION 6: ANCILL	ARY B	BENEFITS							
Do you currently offer any ar	ncillary be	enefits such as lif	e insurance, disa	ability ins	surance, or other?	No	Yes		
If you currently offer ancillary	benefits	, specify what the	ey are:						
Are you interested in offering	ancillary	/ benefits?	No Y	'es					-
What ancillary benefits would	l you like	to see offered?							

## **SECTION 7: CENSUS**

Complete all columns of the attached census spreadsheet for all employees, spouses/domestic partners, and dependents planning to enroll. Census MUST be submitted in the exact format contained in the census template. Incorrect formatting may delay quote.